UnitedHealthcare®

2018 Enrollment Request Form

To enroll in the UnitedHealthcare® Group Medicare Advantage (PPO) plan, please provide the following:

I prefer to receive materials in the following language:

☐ Spanish
☐ Chinese (Spoken ☐ Cantonese ☐ Mandarin)
☐ Other _____

Please contact us Toll-Free at **1-877-714-0178**, TTY **711**, 8 a.m. - 8 p.m. local time, 7 days a week if you need information in another format such as large print.

1. Plan information

Plan Sponsor:
CS VEBA

Group Number:	GPS Employer ID:
13696	24579

GPS Branch Number:
001

Effective Date Requested: / /
(i.e., your proposed effective date, or on what day your coverage should begin)

Plan Sponsor use ONLY: Please date stamp this document to indicate when you received the completed and signed form.

Contracting Medical Group/Primary Care Physician (PCP) Name	Contracting Medical Group/Doctor Number

Are you currently a patient of this doctor? ☐ Yes ☐ No

2. Applicant information – as it appears on your Medicare card

(Please use black or blue ink.)

☐ Mr. ☐ Mrs. ☐ Ms.	Last Name	First Name	Middle Initial

Birth Date	Sex	Home Telephone Number
/ /	☐ Male ☐ Female	( ) -

Permanent Residence Street Address **(P.O. Box not allowed)**

City	State	ZIP Code	County

Mailing Address (only if different from your Permanent Street Address) (P.O. Box allowed for mailing only)

City	State	ZIP Code

Email Address

Emergency Contact

Contact Telephone Number	Contact Relationship to You
( ) -	

3. Please provide your Medicare insurance information

Use your red, white and blue Medicare card to complete this section — or — attach a copy of your Medicare card or your letter from Social Security or the Railroad Retirement Board.

You must have Medicare Part A and Part B to join a Medicare Advantage plan. An incorrect or incomplete Medicare Claim number may cause a delay or denial of coverage.

Medicare Claim Number
Part A (Hospital) Effective Date / /
Part B (Medical) Effective Date / /

next

Last Name First Name Medicare Claim Number

Please read and answer these important questions.

Are you a resident in a long-term care facility, such as a nursing home? ☐ Yes ☐ No

If **"yes,"** Name of Institution _____

Address of Institution _____

City _____

State _____

ZIP Code _____

Telephone Number of Institution ( ) - Date of Admission / /

4. Medical information

Do you have End-Stage Renal Disease (ESRD)? ☐ Yes ☐ No

If **"yes"**, how long have you been on Medicare for ESRD? Start Date / / End Date / /

If you answered "yes" to this question and you don't need regular dialysis anymore or have had a successful kidney transplant, please attach a note or records from your doctor showing you don't need dialysis or have had a successful kidney transplant.

If **"yes"**, are you currently a member of UnitedHealthcare? ☐ Yes ☐ No

If **"yes"**, what is your UnitedHealthcare member ID number?

Do you or your spouse work? ☐ Yes ☐ No

If **"no"**, what was your retirement date? / /

Your answer to the following questions will not keep you from being enrolled in this plan:

Some individuals may have other drug coverage, including other private insurance, TRICARE, Federal employee health benefits coverage, VA benefits or State Pharmaceutical Assistance Programs.

Will you have other **prescription drug coverage** in addition to our plan? ☐ Yes ☐ No

If **"yes"**, please list your other coverage and your identification (ID) number for this coverage

Name of Other Coverage _____

ID Number for Coverage: _____ Group Number for Coverage _____

Do you have any **health insurance** other than Medicare, such as private insurance, Worker's Compensation, VA benefits or other employer coverage? ☐ Yes ☐ No

Name of health insurance _____

Group Number _____ Group Number for Coverage _____

5. ATTENTION – please sign and date

I understand that my signature on this Enrollment Request Form means that I have read and understood the contents of this Enrollment Request Form, including the Statements of Understanding, and that the information provided by me is accurate and complete. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.

This Enrollment Request Form must be signed, dated and received prior to your desired effective date. Upon receipt, the plan will process the form according to Medicare guidelines.

Applicant Signature (or signature of authorized representative, please complete box below)	**Today's Date** / /

Last Name	First Name	Medicare Claim Number

Authorized representative information:

If you are the authorized representative of the applicant, you must provide the following information and sign below.

If signed by an authorized representative of the applicant, this signature certifies that:

(1) this person is authorized under State law to complete this enrollment and
(2) documentation of this authority is available upon request by Medicare.

Last Name	First Name	
Address		
City	State	ZIP Code
Telephone Number ( ) -	Relationship to Applicant	
Signature		**Today's Date** / /

6. If someone assisted you in completing this form, please have that person complete the information below

Signature (of individual who assisted in completing this form)	**Today's Date** / /
☐ Plan Representative, check here if you signed above and assisted in completing this form.	**Relationship to Applicant**

Sales Representative/Broker, please provide your signature and complete the information below:

Licensed Sales Representative/Broker Signature	Today's Date / /
Licensed Sales Representative/Broker Name (Please Print)	
Agent/Broker ID Number	Referring Broker ID Number

7. For office use only

Agent Name

Agent Number		NIPR Number
Effective Date / /	Group Number	PBP Number

☐ SEP ☐ Employer Group SEP ☐ ICEP/IEP ☐ AEP (type) _____

Plans are insured through UnitedHealthcare Insurance Company or one of its affiliated companies, a Medicare Advantage organization with a Medicare contract. Enrollment in the plan depends on the plan's contract renewal with Medicare. UnitedHealthcare Insurance Company complies with applicable Federal civil rights laws and does not discriminate on the basis of race, color, national origin, age, disability, or sex. ATENCIÓN: si habla español, tiene a su disposición servicios gratuitos de asistencia lingüística. Llame al 1-800-555-5757 (TTY: 711). 注意：如果您說中文，您可以免費獲得語言援助服務。請致電 1-800-555-5757 (TTY: 711).

Outpatient Prescription Drug Plan Enrollment Form

(Please Print)

Underwritten by
UnitedHealthcare Insurance Company

Required Information

Employer/Former Employer Name: CS VEBA	
Employer ID #: 13696	Employer Subsidy Group #: 24579
Employer Billing #: 001	

Please complete the entire form. Incomplete information can delay the enrollment process. (Please Print – If you need more room for your answers to any questions, please use a separate sheet of paper.)

Date of Retiree's Retirement / /	Source of Enrollment ☐ Open Enrollment ☐ Newly Eligible ☐ Special Enrollment

1. Personal Information

Applicant Last Name	Applicant First Name	MI	Suffix
Date of Birth / /	Marital Status of Applicant: ☐ Single ☐ Married ☐ Divorced ☐ Widow		☐ Male ☐ Female
Name of Retiree			Relation to Retiree: ☐ Self ☐ Spouse ☐ Child

Medicare Claim #	Part A Effective Date / /	Part B Effective Date / /	Part D Effective Date / /

Permanent Residence Street Address (P.O. Box is not allowed)		
City	State	Zip
E-mail Address		
Home Telephone # ( )	Alternate Telephone # ( )	

In the future, would you be willing to receive materials through electronic means? ☐ Yes ☐ No

If you are currently a resident of an institution (e.g., skilled nursing facility, rehabilitation hospital, etc.), please provide the requested information on the next three lines. Providing this information will not affect your eligibility to enroll.

Institution Name	Date of Admission / /	Telephone # ( )
Address		
City	State	Zip
Doctor's Name	Doctor's Telephone # ( )	

TEAR HERE

Applicant Last Name | Applicant First Name | MI | Medicare Claim #

2. Benefit Coordination / Other Insurance Carrier Information

1. Do you have other health insurance? ☐ Yes ☐ No If Yes, complete Section 1a. - 1e. below.

2. Are you permanently disabled? ☐ Yes ☐ No If Yes, complete the following:

   2a. Date disability began: / /

3. Do you have a disability affecting your ability to communicate or read? ☐ Yes ☐ No

If you have special needs, this document may be available in other formats or languages upon request. Please contact us at **1-877-714-0178**, TTY users should call **711**. Our office hours are 8 a.m. - 8 p.m. local time, 7 days a week.

Do you work or plan to work? ☐ Yes ☐ No

1a. Name	1b. Insurance Company Name	1c. Policy #	1d. Effective Date	1e. Other Employer Name and Address
			/ /	
			/ /	

FOR OFFICE USE ONLY

Retiree
☐ Yes ☐ No

Spouse or child
☐ Yes ☐ No

Group # _____

Plan Code _____

Verification _____

Date _____/_____/_____

Initial _____

FOR EMPLOYER USE ONLY

☐ Enrollee is eligible for retiree coverage

Effective Date

_____/_____/_____

_____
Initial

GRPRETRX-APP-BA-CA

UHCA18HM4175993_000

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Applicant Last Name	Applicant First Name	MI	Medicare Claim #

3. Terms and Conditions

I am requesting enrollment under the UnitedHealthcare Insurance Company ("UnitedHealthcare") Group Retiree Policy. By signing this Enrollment Form, I agree to and understand the following:

1. All coverage is subject to the terms and conditions of the UnitedHealthcare Group Policy.
2. UnitedHealthcare or its designee shall have access and use of my medical records for purposes of utilization review surveys, processing of claims, financial audit or other purposes reasonably related to the performance of this Enrollment Form.
3. Any material omission or intentional misrepresentation in answering the questions on this Enrollment Form may result in the denial of benefits and the termination of my coverage.
4. Coverage shall not begin until acceptance of this Enrollment Form by UnitedHealthcare. Acceptance will not occur until after UnitedHealthcare validates Medicare coverage and eligibility for coverage under the group retiree plan. Upon acceptance of this Enrollment Form, UnitedHealthcare shall be bound by the terms of my UnitedHealthcare Group Policy and the Amendments thereto (if applicable).
5. My current prescription drug coverage under Part D is provided by a UnitedHealthcare plan. I understand that if my coverage under the Part D plan ends, this coverage will also end.
6. All statements and descriptions in this enrollment form are deemed to be representations and not warranties.

I certify that I have read the Terms and Conditions printed on this Enrollment Form and that I accept them and will abide by them. I further certify that the information provided in the Enrollment Form is true and complete to the best of my knowledge and belief.

Print Name of Applicant:		
Signature of Applicant or Authorized Representative:	Today's Date: / /	Signature

Authorized Representative Information

If you are the authorized representative (Responsible Party, Power of Attorney, Family Member, etc.), you must sign above and provide the following information:

Name _____ Date _____

Address _____ City _____ State ____ Zip code _____

Relationship to Enrollee _____

TEAR HERE

TEAR HERE

next