Federal W-4 Tax Withholding Instructions

Using Google Chrome

Log in to the PeopleSoft Portal via the district Website. Click on the EMPLOYEES link in the top menu bar. In the EMPLOYEES menu on the left click on MYSDCCD PORTAL. Log in using your User ID and Password.



Click on **Employee Dashboard** to access Self Service tiles. Select **My Pay** from the Employee Dashboard, then click on the **Tax Withholding** tile.

Welcome to mySDCCD	Employee Dashboard	Tax Withholding
	Му Рау	
	📲 Benefit Details	
	🏫 My Time	
Employee Dashboard	$\mathcal{D}_{\mathcal{J}}$ My Personal Info	Updated 11/08/2021

This enables you to view your current tax elections and change either your Federal W-4 (Employee's Withholding Certificate) or your California DE-4 (Employee's Withholding Allowance Certificate) form.

< Payroll			Tax Withholding		⊜ :
Tax Withholding					
Company San Diego Com Status Active	im College Dist				
Form Type Jurisdiction			Withholding Details		
Federal Federal		Tax Status Married		Dependent Amount 2000 00	
	Federal W-4	Other Income 0.00		Deductions 0.00	>
		Extra Withholding 0.00		Other	
State California		Tax Status Married	With	olding Allowances 3	
	California DE-4	Additional Amount 0.00	Ade	itional Allowances	>
		Additional Percentage		Other	

To update your federal taxes, click on the Federal Withholdings Detail.

Tax Withholding Company San Diego Comm College Dist Status Active Form Type Jurisdiction Withholding Details Federal Federal Tax Status Married Dependent Amount 2000.00 Other Income 0.00 Deductions 0.00 b Extra Withholding 0.00 Other California Tax Status Married State Withholding Allowances 3 Additional Amount 0.00 Additional Allowances Additional Percentage Other

You will get a pop up screen for the Federal Tax Withholding Forms. Click on the Federal Withholding Allowance Certificate.

Federal Tax Withholding Forms	(\times)
Company San Diego Comm College Dist	Ŭ
You must complete Form W-4 so the Payroll Department can calculate the correct amount of tax to withhold from your pay. Federal income tax is withheld from your wages based on the marital status and your entries for steps 2 through 4 on Form W-4. You may also specify that an additional dollar amount of tax be withheld. You can file a new Form W-4 any time your tax situation changes and you choose to have more, or less, tax withheld.	
You can make changes online using the downloaded updatable PDF form and submit the changes for processing by your payroll department. Be sure to print or save a copy of the completed form for your records.	
Updateable Forms	
Form Description	
Federal Withholding Allowance Certificate	
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You will get another pop up warning. Read the warning and click ok. **NOTE:** As a precautionary measure, you should not update your tax forms on a public computer.

WARNING
The system will download to your computer a copy of the tax form which contains personal information. You should only continue if you are using a trusted and secure computer. You should not continue if you are using a shared computer or public computer (such as those in a library or internet café); doing this could leave your personal information vulnerable
OK Cancel

VERY IMPORTANT-FOLLOW INSTRUCTIONS CLOSELY

Failure to do so will result in your form NOT being submitted.

<u>Critical Step:</u> A PDF will be created. Click on the arrow and select "Always open with system viewer".

Tax Withholding Company San Diego Comm College Dist Status Active	Company San Diego Comm College Dist You must complete Form W-4 so the Payroll Department can calculate the correct amount of tax to withhold from your pay. Federal income tax is withheld from your wages based on the marital status and your entries for steps 2 through 4 on Form W-4. You may also specify that an additional dollar amount of tax be withheld. You can file a new Form W-4 any time your tax situation changes and you choose to have more, or less, tax withheld.	
Form Type Jurisdiction	You can make changes online using the downloaded updatable PDF form and submit the changes for processing by your payroll department. Be sure to print or save a copy of the completed form for your records.	
Federal Federal	Updateable Forms	int 0.00
	Form Description	
State California	Federal Withholding Allowance Certificate >	05
		es Ior
Open		
Open with system	m viewer	
Always open wit	h system viewer	
Show in folder		
Cancel		•
₱ PYTWF_FEDE (5).pdf		

Your name, address, and social security number will be pre-populated.

- If your address is inaccurate, update through Employee Self Service.
- If your name is inaccurate, contact the <u>Benefits' Office</u> at the Human Resources District Office.

IMPORTANT: Name must match what is on your social security card. If it does not match, contact the Social Security Administration and/or verify it is accurate within the PeopleSoft system.

Form W-4 (Rev. December 20 Department of the Tr Internal Revenue Ser	D20) reasury vice	Employee's ► Complete Form W-4 so that your employ ► Give F. ► Your withholdi	Withholding Certificate er can withhold the correct federal income tax from your orm W-4 to your employer. ing is subject to review by the IRS.	pay.	OMB No. 1545-0074	
Step 1	(a) Firs	st name and middle initial	Last name	(b) \$	Social security number	
Enter	Mickey Mouse		Mouse	111-11-1111		
Enter	Address				Does your name match the name on your social security and 2 If not to operating your got	
Personal	1234 Disneyland Way					
Information	City or t	own, state, and ZIP code		credit for your earnings, contact		
	San Diego, CA 92			SSA at 800-772-1213 or go to www.ssa.gov.		
	 (c) Single or Married filing separately Married filing jointly or Qualifying widow(er) Head of household (Check only if you're unmarried and pay more than half the costs of keeping up a home for yourself and a qualifying individual 					

Complete Steps 2–4 ONLY if they apply to you; otherwise, skip to Step 5. See page 2 for more information on each step, who can claim exemption from withholding, when to use the estimator at www.irs.gov/W4App, and privacy.

Step 2:	Complete this step if you (1) hold more than one job at a time, or (2) are married filing jointly and your spouse
Multiple Jobs	also works. The correct amount of withholding depends on income earned from all of these jobs.
or Spouse	Do only one of the following.
Works	(a) Use the estimator at www.irs.gov/W4App for most accurate withholding for this step (and Steps 3–4); or

Complete the W-4 the same way you would a paper form.

- Make an election in Step 1 (C) (required).
- Complete Steps 2–4 ONLY if they apply to you.
- Once complete, click on Submit.

Step 5: Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, correct, and					
Sign Here	Mickey Mouse		11/11/2021		
	Employee's signature (This form is not valid unless you sign it.)		Date		
Employers Only	Employer's name and address	First date of employment	Employer identification number (EIN)		
	San Diego Comm College Dist 3375 Camino Del Rio South San Diego, CA 92108		952644299		
For Privacy Ac	t and Paperwork Reduction Act Notice, see page 3. Cat.	No. 10220Q	Form W-4 (2021)		
			Submit		

Upon clicking on submit, you will get a pop up to recertify your credentials. Use the same username and password you login to PeopleSoft with, and then click ok. Upon clicking on OK, you will get a pop up. <u>**Do not**</u> click on stop. Let the process run. Once the porcess is complete, the pop up will go away.

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dı ∍ Di	OK Cancel st 3375 Camino Del Rio South San Diego, CA 92108	t daʻ oloyi	< F	.4

You will get a confirmation that the changes you have made were successfully submitted. Close the confirmation document, you may save it for your records if you choose however, saving is not required. Close the Adobe PDF Withholding Form, you may save for your records if you choose, however, saving is not required.

▶□

The changes you have made to your Employee Withholding Allowance Certificate have been successfully submitted on 2021-11-11.

Please be advised when you close this document the original PDF document remains open for your reference. To exit the application process, you will need to close both the original and the updated PDF documents. To verify your changes have been made, go back to the Employee Dashboard. Click on **My Pay**, this will bring up your Payroll tiles. Click on the **Tax Withholding** tile. This enables you to view your current tax elections and confirm that the changes you made were successful.

< Payroll				Tax Withholding		<u>ن</u> ه
Tax Withh	olding					
Company	San Diego Comr	n College Dist				
Status	Active					
Form Type	Jurisdiction			Withholding Details		
Federal	Federal		Tax Status Married		Dependent Amount 2000 00	
		Federal W-4	Other Income 0.00		Deductions 0.00	>
			Extra Withholding 0.00		Other	
State	California		Tax Status Married		Withholding Allowances 3	
		California DE-4	Additional Amount 0.00		Additional Allowances	>
			Additional Percentage		Other	