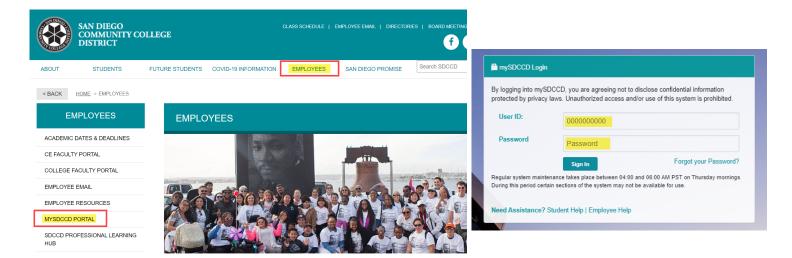
# **State California DE-4 Tax Withholding Instructions**

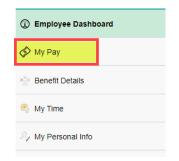
**Using Google Chrome** 

Log in to the PeopleSoft Portal via the district Website. Click on the EMPLOYEES link in the top menu bar. In the EMPLOYEES menu on the left click on MYSDCCD PORTAL. Log in using your User ID and Password.



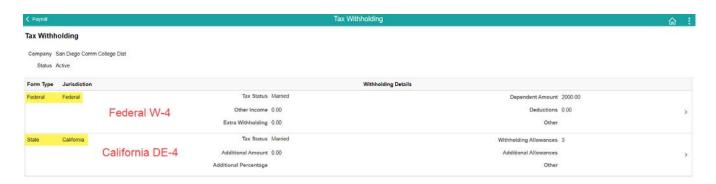
Click on **Employee Dashboard** to access Self Service tiles. Select **My Pay** from the Employee Dashboard, then click on the **Tax Withholding** tile.







This enables you to view your current tax elections and change either your Federal W-4 (Employee's Withholding Certificate) or your California DE-4 (Employee's Withholding Allowance Certificate) form.



## To update your state taxes, click on the State Withholdings Detail.



You will get a pop up screen for the State Tax Withholding Forms. Click on the California Withholding Allowance Certificate.

### State Tax Withholding Forms

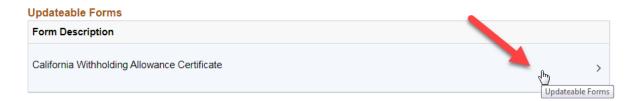


Company San Diego Comm College Dist

You may complete California Form DE 4 so the Payroll Department can calculate the correct amount of tax to withhold from your pay. California income tax is withheld from your wages based on what you claim on the Employee's Withholding Allowance Certificate (form DE 4). You can file a new DE 4 Form anytime your tax situation changes.

Whether you are entitled to claim a certain number of allowances or exemptions from withholding is subject to review by the State. Your employer may be required to send a copy of this form to the Agency.

You can make changes to your withholding allowances online using the downloaded updateable PDF form and submit the changes for processing by your payroll department. Be sure to print or save a copy of the completed form for your records.



You will get another pop up warning. Read the warning and click ok. **NOTE:** As a precautionary measure, you should not update your tax forms on a public computer.

#### WARNING

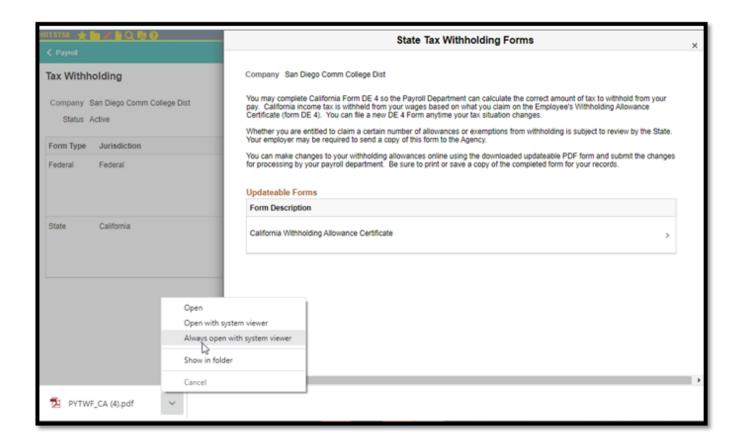
The system will download to your computer a copy of the tax form which contains personal information.
You should only continue if you are using a trusted and secure computer.
You should not continue if you are using a shared computer or public computer (such as those in a library or internet café); doing this could leave your personal information vulnerable.



# VERY IMPORTANT-FOLLOW INSTRUCTIONS CLOSELY

Failure to do so will result in your form NOT being submitted.

<u>Critical Step:</u> A PDF will be created. Click on the arrow and select "Always open with system viewer"...



Your name, address, and social security number will be pre-populated.

- If your address is inaccurate, update through Employee Self Service.
- If your name is inaccurate, contact the Benefits' Office at the Human Resources District Office.

<u>IMPORTANT:</u> Name must match what is on your social security card. If it does not match, contact the Social Security Administration and/or verify it is accurate within the PeopleSoft system.



Submit

## **EMPLOYEE'S WITHHOLDING ALLOWANCE CERTIFICATE**

Complete this form so that your employer can withhold the correct California state income tax from your paycheck.

Enter Personal Information		
First, Middle, Last Name	Social Security Number	
Mickey Mouse	111-11-1111	
Address 1234 Disneyland Way City, State, and ZIP Code	Filing Status  SINGLE or MARRIED (with two or more incomes)  MARRIED (one income)	
San Diego, CA 92	HEAD OF HOUSEHOLD	

Complete the W-4 DE-4 the same way you would a paper form.

- Make an election under Filing Status (required).
- Follow the instructions and use the appropriate worksheet for your situation. The worksheets are pages 3 and 4 of the Withholding Allowance Certificate.
- The data you enter on worksheet A & B will auto populate the form. If you wish to enter additional amount to be withheld, enter directly on step 2 (fillable field)

<ol> <li>Use Worksheet A for Regular Withholding allowances. Use other worksheets on the following pages as application. Number of Regular Withholding Allowances (Worksheet A)         <ul> <li>1b. Number of allowances from the Estimated Deductions (Worksheet B, if applicable.)</li> <li>1c. Total Number of Allowances you are claiming</li> </ul> </li> <li>Additional amount, if any, you want withheld each pay period (if employer agrees), (Worksheet C)</li></ol>	0 fr 0 1	a. Will populate om your elections on worksheet A b. Will populate om your elections on worksheet B heck box here)
OR  4. I certify under penalty of perjury that I am <b>not subject</b> to California withholding. I meet the conditions set forth under the Service Member Civil Relief Act, as amended by the Military Spouses Residency Relief Act and the Veterans Benefits and Transition Act of 2018.	(C	heck box here)
Under the penalties of perjury, I certify that the number of withholding allowances claimed on this certificate does to which I am entitled or, if claiming exemption from withholding, that I am entitled to claim the exempt status.	s not exc	eed the number
Employee's Signature Mickey Mouse	Date	2021-11-12

Once complete, scroll all the way to the top of the first page to verify your elections and then click on Submit.



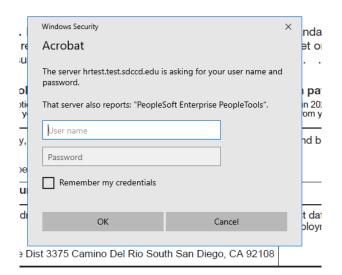
Submit

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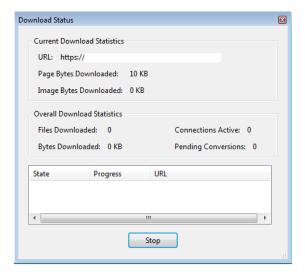
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Mickey Mouse	111-11-1111	
Address 1234 Disneyland Way	Filing Status	
City, State, and ZIP Code San Diego, CA 92	SINGLE or MARRIED (with two or more incomes)  MARRIED (one income)  HEAD OF HOUSEHOLD	

Upon clicking on submit, you will get a pop up to recertify your credentials. Use the same username and password you login to PeopleSoft with, and then click ok. Upon clicking on OK, you will get a pop up. **Do not** click on stop. Let the process run. Once the porcess is complete, the pop up will go away.



**>**□



You will get a confirmation that the changes you have made were successfully submitted. Close the confirmation document, you may save it for your records if you choose however, saving is not required. Close the Adobe PDF Withholding Form, you may save for your records if you choose, however, saving is not required.

The changes you have made to your Employee Withholding Allowance Certificate have been successfully submitted on 2021-11-11.

Please be advised when you close this document the original PDF document remains open for your reference. To exit the application process, you will need to close both the original and the updated PDF documents.

To verify your changes have been made, go back to the Employee Dashboard. Click on <u>My Pay</u>, this will bring up your Payroll tiles. Click on the <u>Tax Withholding</u> tile. This enables you to view your current tax elections and confirm that the changes you made were successful.

