

## People, Culture, and Technology Services Adjunct Checklist & Workflow

Employee Name: \_\_\_\_\_ PeopleSoft Empl ID : \_\_\_\_\_  
 Location: \_\_\_\_\_ Supervisor/Manager: \_\_\_\_\_  
 Dept: \_\_\_\_\_ Requested Start Date: \_\_\_\_\_

### 1/ Campus Verify

- \_\_\_\_\_ Personnel Action Sheet (PAS) Adjunct/OL
- \_\_\_\_\_ Personal Profile Form
- \_\_\_\_\_ Live Scan Clearance Date \_\_\_\_\_
- \_\_\_\_\_ I-9 Clearance Date \_\_\_\_\_
- \_\_\_\_\_ Complete Application
- \_\_\_\_\_ Official Transcript(s) (OT) or Date OT(s) were requested \_\_\_\_\_
- \_\_\_\_\_ Verification of Previous Work Experience
- \_\_\_\_\_ TB Risk Assesment and/or Examination
- \_\_\_\_\_ AFT Membership Packet
- \_\_\_\_\_ CalSTRS Permissive Membership (must indicate: elect or decline)\*\*
- \_\_\_\_\_ CalSTRS Beneficiary Designation (if STRS is elected)
- \_\_\_\_\_ 3121 Enrollment- Beneficiary Designation
- \_\_\_\_\_ \*\* if declined STRS, then 3121 Plan form must be completed
- \_\_\_\_\_ Statement Concerning Your Employment in a Job Not Covered by Social Security
- \_\_\_\_\_ Designation of Beneficiary for Final Pay Warrant
- \_\_\_\_\_ Retirement Sysytem Status Information
- \_\_\_\_\_ Medical Certificate for Returning Retirees

Type your name: \_\_\_\_\_ Date \_\_\_\_\_

### 2/ Employment Verify

- |                             |                         |                         |
|-----------------------------|-------------------------|-------------------------|
| _____ Modify a Person/Add a | _____ Physical Exam/TB  | _____ Person Profiles   |
| _____ Job Data              | _____ Update Dist GL    | _____ Competencies      |
| _____ MQs                   | _____ Emergency Contact | _____ MQ Reminder Email |
|                             |                         | _____ Adjunct Log       |

Type your name: \_\_\_\_\_ Date \_\_\_\_\_

### 3/ Compensation

- \_\_\_\_\_ Salary Placement Workup for File
- \_\_\_\_\_ Verification of Previous Work Experience \_\_\_\_\_ Date Rec'd
- \_\_\_\_\_ Transcripts \_\_\_\_\_ Date Rec'd
- \_\_\_\_\_ Salary Placement Email To Employee (Communication)
- \_\_\_\_\_ Retro/ Pay Adjustment (If Applicable)

Type your name: \_\_\_\_\_ Date \_\_\_\_\_

### 4/ Retirement

- \_\_\_\_\_ FBC/STRS Retirement
- \_\_\_\_\_ 450 Plan \_\_\_\_\_ Sew / My CalPERS \_\_\_\_\_ Leaves

Type your name: \_\_\_\_\_ Date \_\_\_\_\_

### 5/ Payroll

- |                  |                          |                      |
|------------------|--------------------------|----------------------|
| _____ Picture ID | _____ Direct Deposit     | _____ Date TB Pulled |
| _____ Taxes      | _____ Dues, Workers Comp |                      |

Type your name: \_\_\_\_\_ Date \_\_\_\_\_ Rev. 3-12-24