October 2022

3fold Summary of Findings

SDCCD Career Education: Perception and Market Dynamics Stitch Marketing + Research

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Today's meeting

Goal

Review Stitch Marketing + Research's findings of San Diego Community College District's (SDCCD) awareness and perceptions within the District's service areas

RESPONDENT PROFILE



Respondent Profiles, Region Survey July 2022

| PROFILE | RESPONDENTS: 478 |
|--|------------------|
| Prospective students - Career Education (18-40 years old), San Diego and Imperial County (n=48) | 321 |
| Parents & guardians (families and caretakers) of regional high school juniors and seniors | 62 |
| Employers - San Diego and Imperial County | 57 |
| High school counselors - San Diego & Imperial County | 38 |

Regions of the County

Self-reported place of residence or employment by respondents based on San Diego County and Imperial County map in July 2022 study of San Diego & Imperial Counties Community Colleges Regional Consortium (The Region)





Service Areas by Region

SDCCD Four Colleges' Service Areas

Central Region Respondents [n=51]

- + San Diego City College
- + San Diego College of Continuing Education

North Central Region Respondents [n=60]

- + San Diego Mesa College
- + San Diego College of Continuing Education
- + San Diego Miramar College





HIGHER ED PERCEPTIONS



Defining higher education

To me, higher education is: (mark as many as you feel fit the term "higher education"):

| TYPE [sorted by Central Region] | Central Region Service Area | North Central Region Service Area |
|---|--------------------------------|--------------------------------------|
| 4-year college or university | 96% | 94% |
| Community College | 60% | 61% |
| Technical School | 52% | 50% |
| Online Courses | 44% | 44% |
| Trade School | 40% | 47% |
| Vocational School | 40% | 42% |
| Job Training | 25% | 38% |

Defining community college

Next, we'll ask you to tell us which type of schooling matches certain descriptions. For each you can mark as many as you feel fit the description.

| COMMUNITY COLLEGE IS [sorted by Central Region] | Central Region Service Area | North Central Region Service Area |
|--|--------------------------------|--------------------------------------|
| For just about anyone | 87% | 86% |
| For someone trying to figure out what to do next | 87% | 87% |
| For someone wanting to make smart choices | 69% | 68% |
| For someone with a plan | 50% | 49% |
| For someone wanting to get right to work-get a job | 19% | 32% |

Agreement statements Higher education in 2022

How much do you agree or disagree with the following statements that some people have made about education after high school in 2022?

| AGREE WITH STATEMENT [sorted by Central Region] | Central Region Service Area | North Central Region Service Area |
|---|--------------------------------|--------------------------------------|
| You can create your own career without any education at all after high school. | 59% | 54% |
| A bachelor's degree is a minimum requirement to get a decent job these days. | 55% | 59% |
| It's not worth it to go into a lot of debt for a college education. | 49% | 28% |
| A 4-year degree will always be the best education anyone can get after high school. | 43% | 46% |
| Job training is more valuable than a general education. | 43% | 34% |

COMMUNITY COLLEGE AWARENESS



Awareness: Central Region

Profile:

Central Region Service Area

[n=51]

| | | | | | | | | _ |
|---|-----|-----|-----|-----|-----|-----|-----|-----|
| San Diego City College | 65% | | | | | 20 | % | 16% |
| San Diego Mesa College | 63% | | | | | 18% | 6 | 20% |
| San Diego Miramar College | 51% | | | | 33% | | | 16% |
| Grossmont College | 49% | | | | 24% | | 27% | • |
| Palomar College | 47% | | | | 37% | | | 16% |
| MiraCosta College | 37% | | | 31 | % | 3 | 2% | |
| Cuyamaca College | 33% | | | 27% | | 40% | | |
| Southwestern College | 33% | | | 37% | | | 30% | |
| San Diego College of | 24% | | 29% | | 47 | % | | |
| Imperial Valley College | 10% | 37% | | | 53% | | | |
| 0 | | 20 | | 40 | 60 | | 80 | 100 |
| I'm familiar with this college | | | | | | | | |
| I'm not at all familiar with this college | | | | | | | | |

Awareness: North Central Region

Profile:

North Central Region Service Area

[n=60]

| San Diego City College | 67% | | | | 2 | 5% | 8% |
|---------------------------|-----|-----|-----|-----|-----|-----|-----|
| San Diego Miramar College | 60% | | | | 30% | | 10% |
| San Diego Mesa College | 58% | | | | 30% | | 12% |
| Palomar College | 45% | | | 40% | | | 15% |
| Grossmont College | 42% | | | 43% | | | 15% |
| MiraCosta College | 42% | | | 35% | | 23 | % |
| Southwestern College | 33% | | 38% | | | 29% | |
| Cuyamaca College | 27% | | 37% | | 37 | % | |
| San Diego College of | 23% | | 30% | 47 | 7% | | |
| Imperial Valley College | 13% | 33% | 5 | 54% | | | |
| 0 | | 20 | 40 | 60 |) | 80 | 100 |

I'm familiar with this college 🥚 I know the name only

I'm not at all familiar with this college

Awareness: San Diego City College

Profile:

Central Region Service Area

[n=3-18]



Awareness: San Diego Miramar College

Profile:

North Central Region Service Area

[n=7-15]



Awareness: San Diego Mesa College

Profile:

North Central Region Service Area

[n=7-15]



Awareness: San Diego College of Continuing Education

Profile:

Central + North Central Region Service Area

[n=12-33]



COMMUNITY COLLEGE PERCEPTION



Perceptions: Central Region

Profile:

Central Region Service Area

[n=24-43]

| San Diego College of | 70% | | | | 30 | % | | |
|---------------------------|---------|----|---------------------------------------|----------|-----|----|-----|----|
| San Diego City College | 63% | | | | 35% | | | |
| Grossmont College | 62% | | | | 32% | | | |
| San Diego Mesa College | 59% | | | | 41% | | | |
| Cuyamaca College | 52% | | | 48 | % | | | |
| Palomar College | 44% | | | 49% | | | 1 | 7% |
| MiraCosta College | 43% | | · · · · · · · · · · · · · · · · · · · | 54% | | | | |
| San Diego Miramar College | 42% | | | 53% | | | | Ē |
| Southwestern College | 42% | | | 44% | | | 14% | |
| Imperial Valley College | 38% | | 5 | 4% | | | 8 | 3% |
| 0 | | 20 | 40 | 60 | 8 | 30 | 1(| 00 |
| P | ositive | • | Neutral 🔵 | Negative | | | | |

Perceptions: North Central Region

Profile:

North Central Region Service Area

[n=28-55]

| San Diego City College | 65% | | | | | 33% | |
|---------------------------|---------|----|---------|------|---------|-----|-----|
| Grossmont College | 63% | | | | | 35% | |
| San Diego Mesa College | 62% | | | | | 36% | |
| San Diego Miramar College | 61% | | | | | 39% | |
| Palomar College | 57% | | | | 3 | 9% | |
| MiraCosta College | 54% | | | | 469 | % | |
| San Diego College of | 50% | | | | 47% | | |
| Cuyamaca College | 45% | | | | 55% | | |
| Southwestern College | 40% | | | 56 | % | | |
| Imperial Valley College | 32% | | 57 | % | | | 11% |
| 0 | | 20 | 4 | 0 | 60 | 80 | 100 |
| • P | ositive | | Neutral |) Ne | egative | | |

Perceptions: San Diego City College

Profile:

Central Region Service Area

[n=2-17]



Perceptions: San Diego Miramar College

Profile:

North Central Region Service Area

[n=7-15]



Perceptions: San Diego Mesa College

Profile:

North Central Region Service Area

[n=6-14]



San Diego College of Continuing Education

Profile:

Central + North Central Region Service Area

[n=5-22]



EXECUTIVE SUMMARY



Summary

SDCCD campus **awareness levels** within service areas **are strong**

- + College of Continuing Education is the exception.
- + Even with a subset of the larger representative sample, regional awareness levels
- + indicate strong connections with the community.

Perceptions of the SDCCD colleges is **comparable** to the other colleges within The Region

+ Though rarely 'Negative', high levels of neutrality in The Region's subsets reflect sentiments across the county.

Summary

North Central Region constituents are more perceptive of a 'Career' education

- + North Central respondents were more likely than Central to view Trade School, Vocational School, and Job Training as higher education.
- + Community College is more likely to be perceived by North Central respondents as a fit for someone looking for a job.
- + Career Education, even if it comes at a cost, is worth it to North Central respondents.

DISCUSSION

